

# THE FINANCIAL SERVICES ROUNDTABLE



Impacting Policy. Impacting People.

## **FINANCIAL SERVICES INDUSTRY HAITIAN RELIEF EFFORTS Preliminary Report As of February 25, 2010**

In response to the earthquake in Haiti, Roundtable member companies have responded in the following manners:

- Committed a total of \$35.3 million towards Haiti disaster relief programs.
  - \$22.56 million has been directly donated by member companies
  - \$6,581,265 has been donated by employees, and matched by their employers for another \$6,128,440
- Arranged cargo flights, donated cars, clothing, food, water, medical and other supplies.
- Waived transaction fees on electronic payments
- Other efforts include:
  - Offering services at branches to allow customers to make donations.
  - Establishing an i-phone application to make donations.
  - Volunteering over 200 employees to help in Haiti.
  - Donation of integrated solar-powered water purification units, patient monitors, anesthesia units, ultrasound machines and mobile x-ray units.

Approximately 70% of Roundtable member companies have donated to The American Red Cross. Other top recipient organizations include UNICEF, Save the Children, and the United Way.

The top five largest Roundtable member contributors include: GE Capital, JPMorgan Chase, UBS, Discover and Citigroup. Top recipients of donations include The American Red Cross, UNICEF, Save the Children, and the United Way.

The current report details data from 74 of 100 Roundtable member companies. The Roundtable will continue to update and track our progress.

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*The Financial Services Roundtable represents 100 of the largest integrated financial services companies providing banking, insurance, and investment products and services*

*to the American consumer. Member companies participate through the Chief Executive Officer and other senior executives nominated by the CEO.*

*Roundtable member companies provide fuel for America's economic engine, accounting directly for \$74.7 trillion in managed assets, \$1.1 Trillion in revenue, and 2.3 million jobs.*

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## **THE FINANCIAL SERVICES ROUNDTABLE**

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*As of January 28, 2010*

### **AEGON:**

Matching contributions made by employees, dollar for dollar, to the AEGON Transamerica Foundation Haiti Disaster Relief Fund. The AEGON Transamerica Foundation will determine later how best to distribute the donations towards disaster relief for Haiti

### **Allianz life Insurance Company of North America:**

In response to the earthquake in Haiti, Allianz Life will make a \$25,000 donation to support disaster relief and rebuilding efforts. Our corporate donation will be split equally between two organizations committed to helping Haiti rebuild and establish itself for the future - the American Red Cross International Response Fund (ARCIRF) and CARE International.

Allianz Life also matched employee donations dollar for dollar up to \$25,000 to ARCIRF and CARE International.

### **Allstate:**

Made a \$100,000 donation to the American Red Cross to assist with humanitarian relief efforts. Additionally, Allstate will match employee contributions dollar for dollar up to \$200,000.

### **Ameriprise Financial:**

Ameriprise Financial created a special gift matching program to match employee and advisor contributions (up to \$100,000) to the American Red Cross Haiti Relief and Development Fund. The company also makes an annual \$125,000 donation to the American Red Cross Disaster Relief Fund and the American Red Cross International Response Fund.

### **Associated Bank:**

Associated will provide a dollar-for-dollar match of contributions made by our colleagues to the American Red Cross Haiti Relief and Development Fund.

### **Assurant:**

Matching employee contributions, dollar for dollar up to \$5,000 each

employee, to recognized 501(c) 3 organizations supporting Haitian earthquake relief activities.

The Miami site, which is Assurant's largest employment site, is collecting water, food items, medical supplies and other personal items for shipment to Haiti through Operation Helping Hands, an program coordinated by the United Way and the University of Miami.

**Aviva plc:**

Aviva is a founding member of the Oxfam 365 donating over £500,000 (more than \$800,000 USD) to support its disaster relief operations. Our funding supports Oxfam's global rapid response team of aid workers, ensuring Oxfam is able to access funds and supplies immediately in the vital first days of an emergency, as seen in Haiti. In addition, Aviva is encouraging staff donations through our Global intranet site direct to Oxfam's Haiti appeal.

**AXA Equitable:**

The AXA Foundation made a \$250,000 grant to the Annual Disaster Giving Program of the American Red Cross, and directed their support to the International Response Fund's recovery operations in Haiti. AXA Equitable employees and financial professionals can donate to the relief effort through the AXA Disaster Relief Matching Gifts program. The standard Matching Gifts program can also be used for contributions to the relief effort, bringing the overall potential maximum match to \$3,000 per person.

**BancWest Corporation:**

Bank of the West is matching employee donations to domestic non-profit organizations that are providing earthquake relief and recovery in Haiti, dollar for dollar, up to \$1,000. First Hawaiian Bank has also donated \$10,000 to the Red Cross. BancWest's shareholder, BNP Paribas, is donating one million euros to the Fondation de France and established an employee matching program to benefit long term recovery efforts.

**Bank of America:**

Has donated \$1,000,000 toward Haiti relief efforts and is accepting donations for the Red Cross at all branches. Bank of America is also waiving all interchange fees on credit card transactions in order to provide direct support toward relief efforts.

**Barclays:**

Barclays has donated £500,000 which will be allocated as follows: Red Cross - £250k  
Unicef - £250k.

**BB&T:**

BB&T has contributed \$100,000 to Project HOPE's Haiti relief efforts. These funds are helping Project HOPE in its partnership with the U.S. Navy to provide the 1,000 hospital beds and 20 pallets of medical supplies that recently arrived in Haiti on the U.S. Naval

Hospital Ship "Comfort." This funding also will help secure refrigerated warehouse space in the Dominican Republic for medical supplies needed in the relief efforts as well as provide medical volunteers and portable medical units to support the community hospitals outside of Port-au-Prince that are providing overflow medical care.

**BBVA Compass:**

A special disaster relief account has been established to provide assistance to the victims of the earthquake in Haiti. Employees and customers of BBVA Compass may make donations at any branch until January 30. BBVA Compass will match financial contributions up to \$100,000 from the BBVA Compass Foundation. The BBVA Group is also participating in the relief effort. Through an account established in Spain, BBVA has committed €1 million (more than \$1.4 million U.S.) to be used toward rebuilding schools. Groups in other areas of the BBVA footprint, including Chile, Colombia, Mexico and Venezuela, are also accepting donations and contributing to the cause in various ways

**BNY Mellon:**

BNY Mellon's corporate and employee commitment to humanitarian relief in Haiti is approaching \$1 million. The company has pledged up to \$400,000 to match employee donations. In addition, BNY Mellon has made a contribution of \$100,000 to the International Federation of Red Cross and Red Crescent Societies and \$25,000 to the Albert Schweitzer Hospital in Haiti.

**CapitalOne:**

Capital One's No Hassle Giving Site, launched in 2008, allows cardholders to donate cash or rewards to more than 1.8 million U.S. charities, including organizations supporting Haiti relief efforts. Capital One covers the transaction costs for all credit card donations made through the Giving Site so that 100% of the donation gets to the cause of choice .

In addition, Capital One has committed \$125,000 to support relief projects underway in affected areas through support of GlobalGiving, an organization that partners with local and international nonprofit organizations to provide emergency relief including food and water, shelter, and medical supplies.

We've also established a special deposit account for customers to make in-branch donations to the GlobalGiving organization via cash, check or withdrawal from their Capital One Bank account. In addition, to further assist Capital One Bank customers who need to wire funds to loved ones in Haiti, we will waive the wire transfer costs for those transactions.

**Chubb:**

Established a \$500,000 fund for Haitian earthquake relief. Of that amount, the company will donate \$125,000 to Doctors Without Borders and \$125,000 to Share Our Strength, to be spent on earthquake relief efforts in Haiti. It will also allocate up to \$250,000 to cover two-for-one matches of charitable contributions made by employees worldwide under Chubb's Matching Gifts program to qualifying organizations. If total employee donations exceed \$125,000, Chubb will continue to match those dollars on a one-for-one basis.

**CIT Group, Inc:**

The generosity of CIT employees was apparent in the past week for the victims of the earthquake in Haiti. Employees around the world are raising money for Haiti by making personal contributions and creating in-office fundraising events to support Doctors without Borders, The American Red Cross, United Way, Save the Children, and AmeriCares.

**Citigroup:**

Announced a \$2 million commitment for immediate relief and recovery efforts. Citi will give \$250,000 to the American Red Cross for immediate relief and the remainder will be given to local partners for medium- to long-term reconstruction efforts.

Citi has linked to the American Red Cross International Response Fund so customers now have the option to donate their ThankYou Rewards Points to support relief efforts in Haiti. Citibank has waved all fees on wires going from the U.S. to Haiti until January 29, 2010. As MasterCard, Visa, and American Express have announced the waiver of interchange fees on their card networks for donations made to relief organizations Citi Cards will be waiving those fees as well.

Citi has also partnered with several other companies to offer the "CauseWorld iPhone App," where iPhone users collect "karma points" by visiting different retail stores, which can then be converted to make charitable donations to organizations like the Red Cross.

Citigroup, which has operated in Haiti since 1971, resumed operations on January 23, 2010 to serve its corporate customers in the country. Citi lost five employees in the earthquake.

**Citizens Financial Group:**

Has identified several U.S.-based aid organizations that are active in the relief and recovery efforts and is providing assistance by matching colleagues' donations through its Give As You Earn matching gifts program. CFG will match donations to qualifying organizations dollar-for-dollar up to \$1,000 per colleague, and will expedite payment on contributions made by January 31<sup>st</sup>.

**City National Bank:**

Announced a matching gift program to support the Haiti earthquake relief and recovery

efforts. City National will match all donations made by colleagues up to a total of \$25,000 to the American Red Cross, United Way Worldwide Disaster Fund, and/or Save the Children.

**Comerica:**

Comerica will provide \$30,000 in relief aid through the Comerica Charitable Foundation. \$25,000 will be directed to the American Red Cross Haiti Disaster relief fund. In addition, Comerica will provide \$5,000 and employee volunteer teams to support local Haitian immigrant and evacuee outreach. Comerica also will provide web links to the American Red Cross Donor Web page from [www.comerica.com](http://www.comerica.com) and Comerica's employee intranet site.

**Commerce Bank:**

Is soliciting contributions in St. Louis for one week through their Community Service Committee. Their Kansas City region is considering doing the same.

**Discover:**

Beyond an immediate contribution of \$100,000, Discover matched \$1 million of CashbackBonus donations made by Cardmembers to the American Red Cross, resulting in a combined donation of more than \$2.1 million for Haiti relief reached in four days. The Company also is waiving transaction fees for credit card donations made to a number of charities providing support to Haiti, and is matching employee donations dollar-for-dollar.

**Fifth Third Bancorp:**

Made a donation of \$100,000 to aid the American Red Cross International Response Fund. The funds will go to assist Red Cross disaster relief efforts in Haiti.

**Financial Services Roundtable:**

Staff has contributed a total of \$2265 with the Roundtable matching employee donations dollar for dollar up to \$250. In total, the Roundtable has matched staff donations up to \$1440. A total of \$3705 has been donated by the Roundtable toward Haiti relief efforts.

**First Commonwealth Financial Corporation:**

First Commonwealth Bank is accepting monetary donations at our 115 community offices throughout western and central Pennsylvania to help those affected by the Haiti earthquake. Both our employees and our clients can make a tax-deductible donation to the American Red Cross International Response Fund at any of our teller windows through February 12, 2010.

We appreciate the help and support of our local Red Cross Chapter which is providing posters to display on our Community Bulletin Boards located at each of our branch offices.

**First Horizon National Corp. and First Tennessee Bank:**

Doubled matching gifts for employee donations to nonprofit organizations that support relief efforts in Haiti. These gifts are now matched dollar-for-dollar.

**Ford Motor Company:**

Is matching Ford Motor and Ford Credit employees' gifts to the American Red Cross through a designated Web site.

**GE Capital:**

GE Capital and GE employees and retirees have given over \$900,000 (USD) in gifts, becoming more than \$1.8 million in total with the match from GE Foundation, and when added to the initial \$2.5 million pledge, brings GE's total commitment to over \$4.3 million.

GE Capital arranged for two of the first flights into Haiti with two loads of 75,000 lbs of medical supplies, food and water. GE has also donated equipment: 10 integrated solar-powered water purification units, patient monitors, anesthesia units, ultrasound machines and mobile x-ray units.

**Genworth Financial:**

The Genworth Foundation has made a \$50,000 donation to support relief efforts in Haiti-- \$25,000 of which will be directed to the Red Cross International Relief Fund, and \$25,000 to SOS Children's Villages International Haiti Earthquake Appeal Fund. Genworth Financial Canada made an additional contribution of \$10,000 toward relief efforts in Haiti. The Genworth Foundation also will match employee contributions dollar-per-dollar through its matching gifts program; associates have already donated more than \$33,000.

**Harris Bankcorp:**

Harris' parent company, BMO Financial Group, has donated \$250,000 to the Red Cross "Haiti Earthquake Relief Fund." Harris also is accepting donations to the American Red Cross at any of its more than 280 branches across Illinois, Indiana, and Wisconsin. For Harris customers who wish to send financial help to Haiti, Harris is waiving wire transfer fees now through at least February 12, 2010.

**Honda Finance Company:**

Donated \$300,000 to the Red Cross, as well as donated portable generators, water pumps, and other Honda products for use during humanitarian relief and recovery efforts in Haiti. Honda will also match donations made by American Honda associates and associates of eligible Honda companies and subsidiaries to the American Red Cross -- Haiti Relief and Development Fund on a dollar-for-dollar basis.

**HSBC:**

HSBC Bank USA, N.A. is waiving wire transfer fees for customers wishing to send money to Haiti for the next four weeks. HSBC in the US and Canada will match personal donations from employees. HSBC Group Holdings plc has also announced a donation of USD \$1.6 million to SOS Children's Villages to support their activities in looking after orphaned children in Haiti.

**Huntington Bancshares Inc:**

Is directing colleagues and/or customers who wish to support the Haitian relief efforts to their local American Red Cross affiliates.

**ING:**

Has encouraged employees to make any personal contributions through the company's employee giving program. ING is working hard with their partners at the International Red Cross and UNICEF, to find ways to contribute to the disaster relief in Haiti. ING will also make a company donation from the ING Group Disaster Relief Fund to the International Red Cross to assist those in need. In addition, ING Group will match employee donations for Haiti relief.

**John Deere Credit Company:**

Will donate \$250,000 to the International Red Cross to aid recovery efforts in Haiti. This donation is in addition to the Foundation's annual contributions of \$250,000 each to the American Red Cross National Disaster Relief Fund and the International Red Cross Disaster Relief Fund. The John Deere Foundation, the company's philanthropic organization, also will match employee donations of up to \$1,000 per employee. Deere works through the Red Cross in most disasters of this magnitude rather than assume that we know what victims of the disaster need.

**John Hancock Financial Services:**

Is supporting relief efforts in Haiti by providing more than \$100,000 to the Red Cross, as well as multiple local and national organizations such as Partners in Health, Medical Missionaries and Catholic Relief Services.

**JPMorgan Chase:**

JPMorgan Chase will provide a total of \$250,000 for urgent relief care to the American Red Cross and CARE. The bank will donate an additional \$500,000 for future recovery and rebuilding efforts, split between CARE, The American Red Cross and aid organization World Vision. The bank also will encourage its more than 220,000 employees to contribute to the relief efforts, matching up to a total of \$1,000,000 of employee contributions made to The American Red Cross, CARE, UNICEF and World Vision via special employee donation websites hosted by each of these organizations.

**Key Bank:**

Is matching dollar-for-dollar -- up to \$2,000 -- any employee donations made to the American National Red Cross for Haiti relief. Also, another gift is under consideration by the Board of Directors.

**Legg Mason, Inc:**

Legg Mason has facilitated a \$25K grant to Save the Children for their disaster relief efforts in Haiti via our Legg Mason Charitable Foundation, Inc. In addition, Legg Mason has reserved another \$25K which will be distributed among 8 top ranked relief organizations. Legg Mason is holding a special employee voting campaign this week whereby employee votes are tallied and contributions will be made to each relief organizations in direct proportion to the votes it receives. Legg Mason has also promoted local office fundraisers domestically and internationally, and encouraged employees to make personal contributions. So far, Legg Mason employees have donated over \$10K for relief efforts in addition to the firms \$50K in relief grants.

**Liberty Mutual & Safeco Insurance:**

The Liberty Mutual Group is making a gift up to \$500,000 to The American Red Cross. We have contributed \$250,000, and will offer a dollar-for-dollar match, up to \$250,000, on employee donations toward all Haiti relief efforts.

**Lincoln Financial Group:**

Is donating \$50,000 to the American Red Cross through Lincoln Financial Foundation. It is also actively responding to the crisis by mobilizing an employee fundraising drive as well as matching dollar for dollar employee donations up to an additional \$50,000 to the American Red Cross toward Haiti relief efforts.

**LPL Financial:**

LPL Financial is providing a total of \$50,000 in corporate gifts and advisor and employee matching donations to four relief organizations working to provide humanitarian aid in Haiti: Oxfam America, US Fund for UNICEF, American Red Cross, and Doctors Without Borders.

**Marshall & Ilsley Corporation:**

M&I Bank will be accepting donations for the American Red Cross at any of its 375 branch locations in Arizona, Florida, Indiana, Illinois, Kansas, Minnesota, Missouri, and Wisconsin. In addition, employees are encouraged to make personal contributions and are holding a variety of employee fundraising events.

**MasterCard Worldwide:**

MasterCard Worldwide announced that it will waive interchange fees on Haitian relief donations that are made using U.S. issued MasterCard cards to the following organizations: The American Red Cross, AmeriCares, UNICEF, Save the Children,

Doctors Without Borders, Partners in Health, United Way, World Vision and CARE USA.

MasterCard's Canadian operation also announced it will waive interchange fees on relief donations that are made using Canadian issued MasterCard cards to the following organizations: CanadaHelps, Canadian Red Cross, Doctors Without Borders/ Médecins Sans Frontières, Oxfam/Humanitarian Coalition, Save the Children, United Way, The Salvation Army, UNICEF Canada, Plan Canada and World Vision.

MasterCard's Latin America & Caribbean operation will donate revenues from fees collected on donations to Haitian relief efforts made using Latin America & Caribbean-issued MasterCard cards to the Red Cross and United Way.

MasterCard's support also includes a \$250,000 corporate donation to the American Red Cross and is double-matching employee contributions to the Haitian disaster relief funds of those charities listed above. In addition to waiving fees, MasterCard will also donate revenues generated by charitable contributions made to these organizations through February 28, 2010..

**M&T Bank:**

Made a \$100,000 contribution toward the American Red Cross Haiti relief efforts and will also be matching dollar for dollar up to \$100,000 contributions made by M & T employees. M & T is also accepting donations at all branch locations.

**Nationwide Insurance:**

Is providing \$150,000 to the American Red Cross Haiti Disaster Relief Fund through the Nationwide Insurance Foundation. The Foundation will also match employee contributions to the United Way Worldwide Disaster Fund of \$25 or more, dollar for dollar.

**New York Life:**

Donated \$100,000 to aid and support earthquake relief efforts in Haiti, and additionally donated up to \$150,000 in matching contributions by employees and agents

**Northern Trust:**

Made an immediate donation of \$250,000 from Northern Trust to the American Red Cross – International Relief Fund. In addition to this contribution, Northern Trust is matching, dollar-for-dollar, up to \$250,000 in donations made by current Northern Trust employees to the American Red Cross – International Fund, or other Red Cross organizations worldwide.

**People's United Bank:**

People's United Bank established a program in January encouraging its employees to support the Haiti earthquake relief and recovery effort. People's United's employees and directors contributed approximately \$58,000 directly to the Haitian Health Foundation, and the People's United Community Foundation will match those contributions dollar for dollar by contributing to the American Red Cross Haiti relief efforts

**PMI Group, Inc.**

The PMI Foundation is matching employee donations, dollar for dollar (up to a maximum of \$300 per employee) to six relief organizations, through February 15.

**PNC Financial Services Group:**

Has donated \$100,000 directly to the Hôpital Albert Schweitzer (Hospital Haiti). The PNC Foundation also will match dollar-for-dollar, up to an additional \$100,000 total, PNC employee contributions to three disaster relief organizations: American Red Cross International Relief Fund, UNICEF and Mercy Corps Haiti Earthquake Fund.

**Popular, Inc:**

Popular opened an account on January, 14th for donations destined for Haiti through the Red Cross, Puerto Rico Chapter. As of this morning, January 22, the people of Puerto Rico have donated to this account over \$750, 000. The balance does not include donations made in BPNA and Virgin Islands, who also participated in this initiative. Donations will continue to be received throughout the day and next week.

Meanwhile, Banco Popular Foundation has made an initial donation of \$ 20,000 to the Peace Brigades of Iniciativa Comunitaria. Headed by Jose Vargas Vidot, MD, the brigade left for Haiti along with 20 other Puerto Ricans, health professionals, to establish a clinic on the outskirts of Port-au-Prince. Their initiative will take months so they will need ongoing assistance.

More than 200 fellow volunteers, including employees, retirees, and relatives are making it possible for the shipments of basic necessities to reach Haiti. As of Thursday we had 1,298 boxes from 181 branches that served at collections centers for clients and non-clients to donate basic necessity items. For the last eight days our Collection Center has worked tirelessly and will continue to do so.

**Principal Financial Group:**

Made a \$50,000 contribution to the International Response Fund of the American Red Cross. Principal Financial Group is also encouraging and accepting employee donations.

**Protective Life Corporation:**

Donated \$15,000 to the American Red Cross/Disaster Relief Fund for Haiti.

**Prudential Financial:**

The Prudential Foundation is donating \$150,000 toward relief efforts—\$75,000 to UNICEF, \$50,000 to the American Red Cross and \$25,000 to Wyclef Jean's Yéle Haiti Earthquake Fund. In addition, the company opened its Prudential CARES Disaster Relief Fund to provide an avenue for our employees to make donations and ensure those funds get to where they are needed most. All donations to the fund by Feb. 26, 2010, will be matched by The Prudential Foundation.

**Raymond James Financial:**

Has contributed \$50,000 to the American Red Cross to support their Haitian relief efforts, and is encouraging their associates and financial advisors to do the same. Raymond James is currently collecting employee donations through its Charitable Endowment Fund to combine with the firm's overall contributions.

In addition, Raymond James Ltd. (Raymond James' wholly owned Canadian broker/dealer) is donating additional funds to the Canadian Red Cross Haiti Relief Fund and the firm is matching employee contributions made by January 27, 2010 (up to \$50,000 total).

**RBC Bank:**

Made a \$100,000 contribution and is also collecting donations for the American Red Cross at all of their branches. RBC has also announced that the RBC Blue Water Project will commit \$1 million to support the efforts of ONE DROP and Oxfam to provide access to water and sanitation to the people of Haiti and rebuild small water and sanitation infrastructure in the country.

**Regions Bank:**

In response to the great human needs arising from this disaster, Regions will accept donations at all of our 1,900 branches to help those affected by the earthquake. Our partnership with the American Red Cross will make donating to the relief effort easy. Customers, associates and concerned individuals can come by any Regions branch location to make a tax-deductible donation to the American Red Cross International Response Fund. Donations for this effort will be accepted until April 15, 2010.

**RenaissanceRe Holdings Ltd.:**

The staff at RenaissanceRe have raised over \$60,000 for the Red Cross and other charitable organizations in aid of the Haitian earthquake victims. RenaissanceRe matches staff donations (either a 2:1 or 4:1 ratio). The \$60k amount comprises individual staff donations – not a corporate donation, which RenaissanceRe may do in addition to what staff has raised.

**State Farm Insurance Companies:**

For some time, State Farm has made an annual donation of \$1 million at the beginning of each year to the American Red Cross' Disaster Relief Fund so that the group can immediately respond to the pressing needs when they arise.

**Sovereign (Banco Santander):**

Banco Santander, the parent of Sovereign Bank, is contributing 1 million Euros (appx. \$1.415 million USD) toward Haiti relief efforts. Also, Sovereign Bank opened a special account to collect monetary donations for the American Red Cross to aid victims of the earthquake in Haiti. Cash and check donations will be accepted at all Sovereign Bank branches as well.

**State Street:**

The State Street Foundation's Disaster Relief Emergency Assistance Fund made a grant of \$400,000 to Oxfam America's Haiti Earthquake Response Fund. Employee gifts made to Haiti relief funds through Oxfam America and global Oxfam chapters will be matched up to \$100,000.

**SunTrust Bank:**

Contributed \$50,000 to the American Red Cross Haiti Relief and Development Fund

**SwissRe:**

Swiss Re has pledged CHF 250,000 to support the rebuilding efforts in Haiti following last week's devastating earthquake. Further donations by employees globally to their charitable organization of choice will be matched by the company up to an additional CHF 250,000. The funds will go to projects that are sustainable, supporting those that have suffered the most, and will be channeled through recognized charitable organizations participating to the Haiti relief and reconstruction effort.

**Synovus:**

Is collecting money from team members to be sent to Haiti through their local Red Cross.

**TD Bank:**

Donated \$100,000 to the Red Cross for Haiti relief efforts. Frank McKenna, TD's Deputy Chair, has helped to rally "Corporate Canada" to donate 40,000 lbs of supplies to send to Haiti. Air Canada donated the cargo space on one of its Boeing 767s and the flight landed in Haiti on Saturday January 16<sup>th</sup>. Frank continues to work behind the scenes on relief efforts. Finally, a coin collection campaign is being sponsored by TD Bank in Florida.

**Toyota Financial Services:**

Contributed a total of \$500,000 in donations to be divided equally among the American Red Cross, Save the Children and Doctors Without Borders in support of their relief and

recovery efforts for earthquake victims in Haiti. In addition, Toyota Financial Services is matching employee contributions to the following organizations through Feb. 1: American Red Cross, Doctors Without Borders, Save the Children and YELE Haiti Earthquake Fund. Toyota also offered to provide vehicles such as four-wheel-drive Tundras and Tacomas to the Red Cross and five Tundras to Relief International.

**UBS**

Globally, UBS and its employees will donate in total nearly \$2.5 million to Haitian relief efforts. These donations will be made in a combination of grants and through a special employee matching gift program to five organizations (American Red Cross, CARE, UNICEF, Doctors Without Borders and Save the Children). Swiss Solidarity Foundation in Switzerland will receive a \$1million CHF (\$970,000 US) grant for relief efforts.

**UnionBanCal Corporation:**

Has made a \$25,000 contribution toward Haiti Relief efforts.

**Unum:**

Is supporting the American Red Cross, British Red Cross and Partners in Health with a \$100,000 from corporate giving. In addition, Unum is matching gifts \$2 to \$1 to the Red Cross, Partners in Health, Doctors Without Borders and Save the Children up to an additional \$100,000. Many of Unum's employees also will be giving to other organizations, and Unum will continue to match those \$1 to \$1 through our regular matching gifts program

**U.S. Bancorp:**

Contributed \$100,000 to the American Red Cross in support of its efforts to bring much-needed food, water, medical supplies and other services to victims in Haiti; is encouraging its 60,000 employees to make a donation and double their contribution through the company's matching gift program; and is refunding fees for remittances to Haiti made from any of the 3,015 U.S. Bank branches in the United States through February 28, 2010.

**Visa Inc.:**

Made a \$200,000 donation to the American Red Cross Haiti Relief and Development Fund and will match employee donations to Haitian relief efforts on a two-to-one basis made through the end of January. Additionally, Visa will donate revenues generated by charitable contributions attributable to the crisis in Haiti directly to the American Red Cross. Finally, Visa will waive interchange fees through the end of February on donations made to a select group of major, U.S. and Canadian charities that are providing support to Haitian relief efforts

**Waddell & Reed Financial and the Ivy Funds:**

Organized an internal campaign that is encouraging employees and advisors to assist in Haiti relief efforts by donating to one of three organizations: the Red Cross, The Salvation Army, and Heart to Heart International. The company has agreed to match one dollar for each dollar donated by Waddell & Reed or Ivy Funds employees and their families, up to \$100,000

**Webster Bank:**

Has made a donation of \$10,000 to the Red Cross and is encouraging employees to also make donations.

**Wells Fargo:**

Pledged \$350,000 to assist with Haiti relief and recovery efforts. Wells Fargo also is forgoing fees related to credit and debit card transactions to specified charities until the end of February. In addition, Wells Fargo credit and check cardholders can redeem their Wells Fargo Rewards® program points for special charity gift cards to help those impacted by the earthquake in Haiti.

<b>Member Companies Haiti Relief Effort (as of 2/25/10)</b>					
<b>Company Name</b>	<b><u>Amount Directly Donated by Member Companies</u></b>	<b><u>Amount Matched by Member Companies</u></b>	<b><u>Anticipated Amount to be Matched by Employees</u></b>	<b><u>Total Anticipated Company Donation/Pledge</u></b>	<b><u>Special</u></b>
GE Capital	\$2,500,000	\$900,000	\$900,000	\$4,300,000	Donated 10 integrated solar-powered water purification units, patient monitors, anesthesia units, ultrasound machines and mobile x-ray units. Arranged for two of the first flights into Haiti with two loads of 75,000 lbs of medical supplies, food and water.
JPMorgan Chase	\$750,000	\$1,000,000	\$1,000,000	\$2,750,000	
UBS	\$960,827	\$500,000	\$1,000,000	\$2,460,827	
Discover	\$100,000	\$1,000,000	\$1,000,000	\$2,100,000	Matched CashbackBonus donations of up to \$1 million by cardholders. Waiving transaction fees for credit card donations. Matching \$1 for \$1 employee contributions
Citigroup	\$2,000,000			\$2,000,000	Allowing customers to donate Thank You Reward Points from Citi cards to Haiti Relief. Waiving all fees on wires going toward Haiti Relief Partnered with other companies to offer "CauseWorld Iphone App," where iPhone users collect "karma points" by visiting retail stores. These points are converted to make chritable donations toward the Red Cross.
BBVA Compass	\$1,410,000	\$100,000	\$100,000	\$1,610,000	Created disaster relief account. Accepting donations at all branch locations until 1/30/10. Committed \$1.4 million toward rebuilding schools.
HSBC	\$1,600,000			\$1,600,000	Waiving wire transfer fees for customers sending money to Haiti.
Sovereign Bank	\$1,400,000			\$1,400,000	Opened a special account to collect monetary donations for the American Red Cross. Cash and checks accepted at all locations.
RBC Bank	\$1,100,000			\$1,100,000	\$1 million committed by RBC Blue Water project to rebuild water and sanitation infrastructure.
Bank of America	\$1,000,000			\$1,000,000	Accepting donations for Red Cross at all branches. Waived interchange feeds on credit card transactions for Haiti relief donations.
State Farm Bank	\$1,000,000			\$1,000,000	\$1 million is State Farm's annual contribution to the American Red Cross
BNY Mellon	\$125,000	\$400,000	\$400,000	\$925,000	

Aviva plc	\$800,000			\$800,000	
Popular Inc.	\$770,000			\$770,000	
John Deere Credit	\$750,000			\$750,000	Will match employee donations up to \$1000 per employee.
Liberty Mutual	\$250,000	\$250,000	\$250,000	\$750,000	
Northern Trust	\$250,000	\$250,000	\$250,000	\$750,000	
Swiss Re	\$250,000	\$250,000	\$250,000	\$750,000	
Barclay's Capital, Inc	\$706,500			\$706,500	Donated \$500,000 in Euro, which is \$706,500 converted into US Dollars
State Street Corporation	\$400,000	\$100,000	\$100,000	\$600,000	
Chubb	\$250,000	\$125,000	\$125,000	\$500,000	
Toyota Financial Service	\$500,000			\$500,000	Matching employee contributions through Feb. 1st. Provided Tundras and Tacomas to the Red Cross and Relief International organizations.
Allstate	\$100,000	\$200,000	\$200,000	\$500,000	
New York Life	\$100,000	\$150,000	\$150,000	\$400,000	
Wells Fargo	\$350,000			\$350,000	
Ameriprise Financial	\$125,000	\$100,000	\$100,000	\$325,000	
U.S. Bancorp	\$100,000	\$101,000	\$101,000	\$302,000	Encouragine employee donations through company matching programs. Refunding fees for remittances to Haiti
Honda Finance	\$300,000			\$300,000	Donated portable generators, water pumps and other Honda products toward relief efforts.
M & T Bank	\$100,000	\$100,000	\$100,000	\$300,000	Accepting donations at area branches
PNC Financial Services	\$100,000	\$100,000	\$100,000	\$300,000	
Unum	\$100,000	\$100,000	\$100,000	\$300,000	
AXA Equitable	\$250,000			\$250,000	Engaging in employee match program of up to \$3000 per person
Harris Bank	\$250,000			\$250,000	Accepting donations at all bank locations
MasterCard Worldwide	\$250,000			\$250,000	Will double-match employee contributions toward Haiti Relief. Waiving interchange fees on Haiti Relief donations.
Visa Inc.	\$200,000			\$200,000	Will match employee donations on a 2 to 1 basis through January Waived interchange fees through the end of February
Waddell & Reed Financial		\$100,000	\$100,000	\$200,000	
Lincoln Financial Group	\$50,000	\$50,000	\$50,000	\$150,000	Mobilizing employee fundraising drives
Nationwide Insurance	\$150,000			\$150,000	Matching employee contributions to the United Way Worldwide Disaster Fund of \$25 or more.
Prudential Foundation	\$150,000			\$150,000	Opened its Prudential CARES Disaster Relief Fund to provide an avenue for employees to make donations.
Raymond James	\$50,000	\$50,000	\$50,000	\$150,000	Collecting employee donations through its Charitable Endowment Fund.
Genworth Financial	\$60,000	\$33,000	\$33,000	\$126,000	Associates have donated up to \$33,000 so far



	<b>\$22,560,327</b>	<b>\$6,128,440</b>	<b>\$6,581,265</b>	<b>\$35,270,032</b>	







