

THE FINANCIAL SERVICES ROUNDTABLE

Financing America's Economy



FOR IMMEDIATE RELEASE

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Fidelity Investments® and The Financial Services Roundtable Honor Middletown High School South Senior Ana Lanfranchi with College Scholarship



Chris Hodge (right), Vice President of Fidelity Investments' Shrewsbury Investor Center, presents Ana Lanfranchi of Atlantic Highlands with The Financial Services Roundtable Financial Literacy Scholarship.

Washington, D.C. and Shrewsbury, N.J. – July 28, 2011 – The Financial Services Roundtable today announced that Ana Lanfranchi of Atlantic Highlands, NJ, is a recipient of *The Financial Services Roundtable Financial Literacy Scholarship*.

The Financial Services Roundtable Financial Literacy Scholarship honors high school seniors who successfully complete coursework in financial literacy before entering college. Ms. Lanfranchi was selected as one of ten scholarship recipients for 2011, each receiving \$5,000 towards their college tuition this fall.

Ms. Lanfranchi's award was presented by Chris Hodge, vice president and branch manager of the Fidelity Investments® Shrewsbury Investor Center. Fidelity, a long standing member of the Roundtable, is the nation's No. 1 provider of workplace retirement savings plans and Individual Retirement Accounts (IRAs)ⁱ, and has 18 branches in the northern New Jersey and New York metro region.

“Fidelity is honored to congratulate Ana on her academic and community service achievements over the past four years and present her with this award,” said Chris Hodge of Fidelity. “We hope that the scholarship, along with what she's learned through her financial literacy course work, will serve her well as she begins her studies at The College of New Jersey and in the years to come.”

Scholarship recipients were selected by a Review Committee which included representatives from the Roundtable's non-profit partners:

- Jump\$tart Coalition for Personal Financial Literacy
- JA Worldwide®
- NeighborWorks America
- Operation HOPE, Inc.
- Rebuilding Together
- SER-Jobs for Progress National Inc.
- Society for Financial Education and Professional Development
- ThanksUSA
- Women's Institute for a Secure Retirement
- WHF Foundation

The Financial Services Roundtable represents 100 of the largest integrated financial services companies providing banking, insurance, and investment products and services to the American consumer. Member companies participate through the Chief Executive Officer and other senior executives nominated by the CEO.

Roundtable member companies provide fuel for America's economic engine, accounting directly for \$92.7 trillion in managed assets, \$1.2 trillion in revenue, and 2.3 million jobs.

Fidelity Investments is one of the world's largest providers of financial services, with assets under administration of more than \$3.6 trillion, including managed assets of more than \$1.6 trillion, as of June 30, 2011. Founded in 1946, the firm is a leading provider of investment management, retirement planning, portfolio guidance, brokerage, benefits outsourcing and many other financial products and services to more than 20 million individuals and institutions, as well as through 5,000 financial intermediary firms. For more information about Fidelity Investments, visit www.fidelity.com.

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ⁱ Cerulli Associates Quantitative Update Retirement Markets 2010 and Cerulli Edge Retirement Edition, First Quarter 2011.