

# THE FINANCIAL SERVICES ROUNDTABLE

*Financing America's Economy*



## FOR IMMEDIATE RELEASE

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### Over 9M Consumers Helped in Q3 Financial Services Roundtable Issues Quarterly Community Service Data

Washington, D.C.—November 14, 2011— The Financial Services Roundtable today announced that over **133,000** volunteers from Roundtable member companies completed over **76,000** community service projects in the third quarter of 2011, of which **7,804** were financial literacy related. From the efforts of member companies, **9 million** consumers were helped. Not only did the industry participate in community service efforts, but it raised and donated over **\$118 million** to multiple charities and non-profit organizations this quarter.

“Amidst a continuing economic recovery for many American communities, the financial services industry continues to bolster its support for the neighborhoods in which we live and work,” said Steve Bartlett, President and CEO for the Roundtable.

As of November 1, Roundtable member companies have completed:

- over 245,000 community service and financial literacy projects in the communities,
- through the efforts of 425,615 volunteers,
- helping a total of over 51 million people across the country.

“The work that Roundtable members have been able to accomplish this year is truly extraordinary, but there is still a lot that needs to be done. The more we can do to improve our communities and foster financial literacy, will benefit the overall health of our nation,” said Ellen Costello, Chair of Community Service 2011 for the Roundtable.

For a list of member companies who have been recognized so far this year as *Company of the Week*, click [here](#).

The Financial Services Roundtable represents 100 of the largest integrated financial services companies providing banking, insurance, and investment products and services

to the American consumer. Member companies participate through the Chief Executive Officer and other senior executives nominated by the CEO.

Roundtable member companies provide fuel for America's economic engine, accounting directly for \$92.7 trillion in managed assets, \$1.2 trillion in revenue, and 2.3 million jobs.

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