

# THE FINANCIAL SERVICES ROUNDTABLE



## *Financing America's Economy*

### **FINANCIAL SERVICES INDUSTRY HAITIAN RELIEF EFFORTS Report as of August 5, 2010**

In response to the January 12, 2010 earthquake in Haiti, member companies of the Financial Services Roundtable responded in full force. The following report updates and concludes these original and extended efforts half a year later.

In summary, member companies:

- Committed a total of approximately \$48.2 million towards Haiti disaster relief programs.
  - \$33.9 million was directly donated by member companies.
  - \$6.9 million was donated by employees, and matched by their employers for another \$7.4 million.
- Arranged cargo flights, donated cars, clothing, food, water, medical and other supplies.
- Waived transaction fees on electronic payments.
- Offered services at branches to allow customers to make donations.
- Established an i-phone application to make donations.
- Donated integrated solar-powered water purification units, patient monitors, anesthesia units, ultrasound machines and mobile x-ray units.

The top ten largest Roundtable member contributors include: BancWest Corporation, Bank of America, BBVA Compass, Citigroup, Discover, GE Capital, HSBC, JPMorgan Chase, UBS, and Sovereign Bank. Top recipients of donations include The Red Cross, Save the Children, UNICEF, and the United Way.

The current report details data from 81 of 100 Roundtable member companies.

For more information please contact Judy Chapa, Vice President, Community Services: [Judy@fsround.org](mailto:Judy@fsround.org).

*The Financial Services Roundtable represents 100 of the largest integrated financial services companies providing banking, insurance, and investment products and services to the American consumer. Member companies participate through the Chief Executive Officer and other senior executives nominated by the CEO.*

*Roundtable member companies provide fuel for America's economic engine, accounting directly for \$74.7 trillion in managed assets, \$1.1 Trillion in revenue, and 2.3 million jobs.*

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## **THE FINANCIAL SERVICES ROUNDTABLE**

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*As of August 5, 2010*

### **AEGON:**

AEGON matched employee contributions dollar-to-dollar (or Euro to Euro as the case may be) for a total donation of \$300,520. All of the money has gone to CARE International for restructuring efforts.

### **Allianz life Insurance Company of North America:**

In response to the earthquake in Haiti, Allianz Life made a \$25,000 donation to support disaster relief and rebuilding efforts. Our corporate donation was split equally between two organizations committed to helping Haiti rebuild and establish itself for the future - the American Red Cross International Response Fund (ARCIRF) and CARE International.

Allianz Life also matched employee donations dollar for dollar up to \$25,000 to ARCIRF and CARE International.

### **Allstate:**

Made a \$100,000 donation to the American Red Cross to assist with humanitarian relief efforts. Additionally, Allstate made a \$200,000 donation to the American Red Cross to match employee and agency owner contributions.

### **American Honda Motor Company:**

Donated \$300,000 to the Red Cross, as well as donated portable generators, water pumps, and other Honda products for use during humanitarian relief and recovery efforts in Haiti. Honda will also match donations made by American Honda associates and associates of eligible Honda companies and subsidiaries to the American Red Cross -- Haiti Relief and Development Fund on a dollar-for-dollar basis.

### **Ameriprise Financial:**

Ameriprise Financial created a special gift matching program to match employee and advisor contributions (up to \$100,000) to the American Red Cross Haiti Relief and Development Fund. The company also makes an annual \$125,000 donation to the American Red Cross Disaster Relief Fund and the American Red Cross International Response Fund.

### **Associated Bank:**

Upon news of the devastating earthquake in Haiti, Associated implemented a company-wide employee gift matching program. For every employee contribution to the earthquake-relief fund, the bank agreed to match it dollar-for-dollar. Through this

program Associated Banc-Corp and its colleagues donated \$54,688 to the American Red Cross Haiti Relief Fund.

**Assurant:**

In response to the devastating earthquake that struck Haiti in January 2010, Assurant established a special Assurant Haiti Matching Gift fund for all employees to help the victims of this tragedy. The Assurant Foundation matched employees' earthquake relief donations dollar-for-dollar to registered 501(c)3, not-for-profit organizations, including the American Red Cross, Doctors Without Borders, UNICEF and others, in amounts up to \$5,000 per employee.

In addition to making financial contributions, employees across the company held fundraisers as well as collection drives for food, water, medical supplies and other personal items for shipment to Haiti, which included enough food to feed 11,448 children. Assurant and its employees collectively contributed over \$195,000 to more than 100 relief organizations. This amount includes matching totals from the Assurant Foundation.

**Aviva plc:**

Aviva is a founding member of the Oxfam 365 donating over £500,000 (more than \$800,000 USD) to support its disaster relief operations. Our funding supports Oxfam's global rapid response team of aid workers, ensuring Oxfam is able to access funds and supplies immediately in the vital first days of an emergency, as seen in Haiti. In addition, Aviva is encouraging staff donations through our Global intranet site direct to Oxfam's Haiti appeal.

**AXA Equitable:**

The AXA Foundation made a \$250,000 grant to the Annual Disaster Giving Program of the American Red Cross, and directed this support to the International Response Fund's recovery operations in Haiti. The Foundation also designated the recovery effort as eligible for the AXA Disaster Relief Matching Gifts program and has matched \$64,886 to-date in donations made by AXA Equitable employees and financial professionals. At all major AXA locations, collection tables staffed by employee volunteers were set up and gathered nearly \$15,000 in donations.

Beyond financial assistance, AXA Equitable and its employees worked hands-on to help the people of Haiti through projects including:

- Partnership with Dress for Success: Employees from AXA Equitable helped to sort clothes at the Dress for Success warehouse to select clothes to send to the earthquake victims.
- Book and Notebook Drive: Employees collected books and notebooks in French for an elementary school in Haiti.

- Packaging food: a team of AXA employees partnered with the Salvation Army to package food to send to the earthquake victims.

### **BancWest Corporation:**

Bank of the West is matching employee donations to domestic non-profit organizations that are providing earthquake relief and recovery in Haiti, dollar-for-dollar, up to \$1,000. First Hawaiian Bank has also donated \$10,000 to the Red Cross. BancWest's shareholder, BNP Paribas, is donating one million euros to the Fondation de France and established an employee matching program to benefit long term recovery efforts.

### **Bank of America:**

Bank of America made a \$1 million charitable grant from the Bank of America Charitable Foundation (to American Red Cross and long-term recovery efforts). Nearly \$1 million in associate donations were matched by the bank's matching gift program and they collected more than \$1 million in donations at Bank of America banking centers across the U.S.

Bank of America is also waiving foreign transaction fees for making a donation to charitable organizations when using a Bank of America Card and customers are able to redeem Card Points for directed donations to relief for Haiti efforts.

### **Bank of Hawaii**

One Bank of Hawaii customer opened a Kokua Haiti Relief Fund account on February 4, which the public was free to donate relief efforts through.

### **Barclays:**

Barclays has donated £500,000 which will be allocated as follows: Red Cross - £250k  
Unicef - £250k.

### **BB&T:**

BB&T has contributed \$100,000 to Project HOPE's Haiti relief efforts. These funds are helping Project HOPE in its partnership with the U.S. Navy to provide the 1,000 hospital beds and 20 pallets of medical supplies that recently arrived in Haiti on the U.S. Naval Hospital Ship "Comfort." This funding also will help secure refrigerated warehouse space in the Dominican Republic for medical supplies needed in the relief efforts as well as provide medical volunteers and portable medical units to support the community hospitals outside of Port-au-Prince that are providing overflow medical care.

### **BBVA Compass:**

A special disaster relief account was established to provide assistance to the victims of the earthquake in Haiti. Knowing that their contributions would be matched dollar-for-dollar up to \$100,000 by the BBVA Compass Foundation, BBVA Compass employees and customers together raised that and more – bringing the bank's total donation to the

American Red Cross' relief efforts to more than \$250,000. Likewise, business units across the global BBVA Group (BBVA Compass' parent company) were also making contributions. Accounts were set up in Colombia, Chile, Mexico, Peru and Venezuela and, together with the U.S., raised more than 2 million euros (\$2.7 million) of the 7.2 million euros (\$9.7 million) raised by the entire BBVA Group.

**BNY Mellon:**

BNY Mellon's corporate and employee commitment to disaster relief efforts in Haiti totaled \$1 million and consisted of corporate grants, employee contributions, team fundraisers and company matches of employee efforts with support provided to American Red Cross, the International Federation of Red Cross and Red Crescent Societies, Doctor's Without Borders, Save the Children, the Albert Schweitzer Hospital in Haiti, CARE and Oxfam America.

**Capital One:**

Capital One's No Hassle Giving Site, launched in 2008, allows cardholders to donate cash or rewards to more than 1.2 million U.S. charities, including organizations supporting Haiti relief efforts. Capital One covers the transaction costs for all credit card donations made through the Giving Site so that 100% of the donation gets to the cause of choice. To date, Capital One customers have donated more than \$1 million in cash and rewards to Haiti relief funds via the Giving Site.

In addition, Capital One committed \$125,000 to support relief projects underway in affected areas through support of GlobalGiving, an organization that partners with local and international nonprofit organizations to provide emergency relief including food and water, shelter, and medical supplies.

Capital One also established a special deposit account for customers to make in-branch donations to the GlobalGiving organization via cash, check or withdrawal from their Capital One Bank account. In addition, to further assist Capital One Bank customers who need to wire funds to loved ones in Haiti, we waived the wire transfer costs for those transactions.

**Chubb:**

Established a \$500,000 fund for Haitian earthquake relief. Of that amount, the company will donate \$125,000 to Doctors Without Borders and \$125,000 to Share Our Strength, to be spent on earthquake relief efforts in Haiti. It will also allocate up to \$250,000 to cover two-for-one matches of charitable contributions made by employees worldwide under Chubb's Matching Gifts program to qualifying organizations. If total employee donations exceed \$125,000, Chubb will continue to match those dollars on a one-for-one basis.

### **CIT Group, Inc:**

The generosity of CIT employees was apparent in the past week for the victims of the earthquake in Haiti. Employees around the world are raising money for Haiti by making personal contributions and creating in-office fundraising events to support Doctors without Borders, The American Red Cross, United Way, Save the Children, and AmeriCares.

### **Citigroup:**

Announced a \$2 million commitment for immediate relief and recovery efforts. Citi will give \$250,000 to the American Red Cross for immediate relief and the remainder will be given to local partners for medium- to long-term reconstruction efforts.

Citi has linked to the American Red Cross International Response Fund so customers now have the option to donate their ThankYou Rewards Points to support relief efforts in Haiti. Citibank has waived all fees on wires going from the U.S. to Haiti until January 29, 2010. As MasterCard, Visa, and American Express have announced the waiver of interchange fees on their card networks for donations made to relief organizations Citi Cards will be waiving those fees as well.

Citi has also partnered with several other companies to offer the "CauseWorld iPhone App," where iPhone users collect "karma points" by visiting different retail stores, which can then be converted to make charitable donations to organizations like the Red Cross.

Citigroup, which has operated in Haiti since 1971, resumed operations on January 23, 2010 to serve its corporate customers in the country. Citi lost five employees in the earthquake.

### **Citizens Financial Group:**

Citizens Financial Group has identified several U.S.-based aid organizations that are active in the relief and recovery efforts and is providing assistance by matching colleagues' donations through its Matching Gifts Program. Citizens Financial Group will match donations to qualifying organizations dollar-for-dollar up to \$1,000 per colleague, and will expedite payment on contributions made by January 31<sup>st</sup>.

### **City National Bank:**

Announced a matching gift program to support the Haiti earthquake relief and recovery efforts. The final outcome of the program at City National was that the bank matched up to \$100,000 of donations made by colleagues to the American Red Cross, United Way Worldwide Disaster Fund, and/or Save the Children. City National Bank and our colleagues contributed over \$202,000 in support of Haiti relief efforts.

### **Comerica:**

Comerica will provide \$30,000 in relief aid through the Comerica Charitable Foundation. \$25,000 will be directed to the American Red Cross Haiti Disaster relief fund. In addition, Comerica will provide \$5,000 and employee volunteer teams to support local Haitian immigrant and evacuee outreach. Comerica also will provide web links to the American Red Cross Donor Web page from [www.comerica.com](http://www.comerica.com) and Comerica's employee intranet site.

**Commerce Bank:**

In St. Louis, employees collected \$7,083.36 for the American Red Cross (their goal was \$2,000!). Kansas City Commerce Bank employees also collected contributions and raised \$784 for the American Red Cross.

**Discover:**

Beyond an immediate contribution of \$100,000, Discover matched \$1 million of CashbackBonus donations made by Cardmembers to the American Red Cross, resulting in a combined donation of more than \$2.1 million for Haiti relief reached in four days. The Company also waived transaction fees for credit card donations made to a number of charities that provided support to Haiti, and matched employee donations dollar-for-dollar.

**Edward Jones**

Donated \$50,000 to the American Red Cross for relief efforts in Haiti. Additionally, two Edward Jones associates traveled to Haiti and manned a makeshift pharmacy and also translated instructions to the patients in Limbe.

**Fifth Third Bancorp:**

Made a donation of \$100,000 to aid the American Red Cross International Response Fund. The funds will go to assist Red Cross disaster relief efforts in Haiti.

**The Financial Services Roundtable:**

The Financial Services Roundtable donated a total of \$3,705 to Haiti Relief efforts. Of that total, staff contributed a total of \$2,265 with the Roundtable matching employee donations dollar-for-dollar up to \$250 per person; the total employer match was \$1,440.

**First Commonwealth Financial Corporation:**

First Commonwealth Bank accepted monetary donations at their community offices throughout western and central Pennsylvania to help those affected by the Haiti earthquake. Both First Commonwealth employees and their clients responded by opening their hearts and wallets and making donations to the American Red Cross International Response Fund. In total, \$1,300 was raised to help provide medical provisions, food, clothing and other necessities to victims of the disaster.

**First Horizon National Corp. and First Tennessee Bank:**

Our foundation doubled matching gifts for employee donations to nonprofit organizations that support relief efforts in Haiti. These gifts are now matched dollar-for-dollar.

**Ford Motor Company:**

Is matching Ford Motor and Ford Credit employees' gifts to the American Red Cross through a designated Web site.

**Fulton Financial:**

Fulton Financial has provided \$10,855.85 toward Haiti relief.

**GE Capital:**

GE Capital and GE employees and retirees have given over \$900,000 (USD) in gifts, becoming more than \$1.8 million in total with the match from GE Foundation, and when added to the initial \$2.5 million pledge, brings GE's total commitment to over \$4.3 million.

GE Capital arranged for two of the first flights into Haiti with two loads of 75,000 lbs of medical supplies, food and water. GE has also donated equipment: 10 integrated solar-powered water purification units, patient monitors, anesthesia units, ultrasound machines and mobile x-ray units.

**Genworth Financial:**

The Genworth Foundation has made a \$50,000 donation to support relief efforts in Haiti-- \$25,000 of which will be directed to the Red Cross International Relief Fund, and \$25,000 to SOS Children's Villages International Haiti Earthquake Appeal Fund. Genworth Financial businesses made additional contributions of \$20,000 toward relief efforts in Haiti. The Genworth Foundation also will match employee contributions dollar-per-dollar through its matching gifts program; associates have already donated more than \$47,000.

**The Hanover Insurance Group, Inc.**

Following news coverage showing the devastating effects of the earthquake in Haiti, The Hanover Insurance Group Foundation, which maintains a special focus on issues that touch youth and education, made an immediate donation to the American Red Cross' relief efforts in the amount of \$25,000. The grant was designated to assist children and families in Haiti with the basic supplies and services they need during this time of crisis.

As an organization dedicated to assisting those who need it most, additionally, many of our company's employees made their own donations, as well.

**Harris Bankcorp:**

Harris' parent company, BMO Financial Group, has donated \$250,000 to the Red Cross "Haiti Earthquake Relief Fund." Harris also accepted donations to the American Red

Cross at any of its more than 280 branches across Illinois, Indiana, and Wisconsin. Harris waived wire transfer fees through February 12, 2010 for customers who wished to send financial help to Haiti.

**HSBC:**

HSBC Bank USA, N.A. waived wire transfer fees for customers wishing to send money to Haiti for four weeks following the earthquake. HSBC in the US and Canada matched personal donations from employees to various disaster relief organizations; the combined contribution totaled more than \$212,000 from U.S. employees and C\$152,000 from Canadian employees. HSBC Group Holdings plc announced a donation of USD \$1.6 million to SOS Children's Villages to support their activities in looking after orphaned children in Haiti.

**Huntington Bancshares Inc:**

Is directing colleagues and/or customers who wish to support the Haitian relief efforts to their local American Red Cross affiliates.

**ING:**

Has encouraged employees to make any personal contributions through the company's employee giving program. ING is working hard with their partners at the International Red Cross and UNICEF, to find ways to contribute to the disaster relief in Haiti. ING will also make a company donation from the ING Group Disaster Relief Fund to the International Red Cross to assist those in need. In addition, ING Group will match employee donations for Haiti relief.

**John Deere Credit Company:**

John Deere will donate \$250,000 to the International Red Cross to aid recovery efforts in Haiti. Deere works through the Red Cross in most disasters of this magnitude rather than assume that we know what victims of the disaster need. The John Deere Foundation, the company's philanthropic organization, also matched \$217,000 in John Deere employee donations worldwide (up to \$1,000 per employee), for a grand total of \$467,000 from the John Deere Foundation. We are also considering the potential for equipment donations.

The donation is in addition to the Foundation's annual contributions of \$250,000 each to the American Red Cross National Disaster Relief Fund and the International Red Cross Disaster Relief Fund.

**John Hancock Financial Services:**

Is supporting relief efforts in Haiti by providing more than \$100,000 to the Red Cross, as well as multiple local and national organizations such as Partners in Health, Medical Missionaries and Catholic Relief Services.

**JPMorgan Chase:**

JPMorgan Chase will provide a total of \$250,000 for urgent relief care to the American Red Cross and CARE. The bank will donate an additional \$500,000 for future recovery and rebuilding efforts, split between CARE, The American Red Cross and aid organization World Vision. The bank also will encourage its more than 220,000 employees to contribute to the relief efforts, matching up to a total of \$1,000,000 of employee contributions made to The American Red Cross, CARE, UNICEF and World Vision via special employee donation websites hosted by each of these organizations.

**Key Bank:**

Is matching dollar-for-dollar -- up to \$2,000 -- any employee donations made to the American National Red Cross for Haiti relief. Also, another gift is under consideration by the Board of Directors.

**Legg Mason, Inc:**

Legg Mason has facilitated a \$25K grant to Save the Children for their disaster relief efforts in Haiti via the Legg Mason Charitable Foundation, Inc. In addition, Legg Mason has reserved another \$25K which will be distributed among 8 top ranked relief organizations. The firm is also holding a special employee voting campaign this week whereby employee votes will be tallied and contributions will be made to each relief organization in direct proportion to the votes that it receives. Legg Mason has also promoted local office fundraisers domestically and internationally, and has encouraged employees to make personal contributions. To date, Legg Mason employees have donated over \$10K towards relief efforts in addition to the firm's \$50K in relief grants.

**Liberty Mutual & Safeco Insurance:**

The Liberty Mutual Group is making a gift up to \$500,000 to The American Red Cross. We have contributed \$250,000, and will offer a dollar-for-dollar match, up to \$250,000, on employee donations toward all Haiti relief efforts.

**Lincoln Financial Group:**

Is donating \$50,000 to the American Red Cross through Lincoln Financial Foundation. It is also actively responding to the crisis by mobilizing an employee fundraising drive as well as matching dollar for dollar employee donations up to an additional \$50,000 to the American Red Cross toward Haiti relief efforts.

**LPL Financial:**

LPL Financial is providing a total of \$50,000 in corporate gifts and advisor and employee matching donations to four relief organizations working to provide humanitarian aid in Haiti: Oxfam America, US Fund for UNICEF, American Red Cross, and Doctors Without Borders.

**Marshall & Ilsley Corporation:**

M&I Bank will be accepting donations for the American Red Cross at any of its 375 branch locations in Arizona, Florida, Indiana, Illinois, Kansas, Minnesota, Missouri, and Wisconsin. In addition, employees are encouraged to make personal contributions and are holding a variety of employee fundraising events.

**MasterCard Worldwide:**

MasterCard Worldwide announced that it will waive interchange fees on Haitian relief donations that are made using U.S. issued MasterCard cards to the following organizations: The American Red Cross, AmeriCares, UNICEF, Save the Children, Doctors Without Borders, Partners in Health, United Way, World Vision and CARE USA.

MasterCard's Canadian operation also announced it will waive interchange fees on relief donations that are made using Canadian issued MasterCard cards to the following organizations: CanadaHelps, Canadian Red Cross, Doctors Without Borders/ Médecins Sans Frontières, Oxfam/Humanitarian Coalition, Save the Children, United Way, The Salvation Army, UNICEF Canada, Plan Canada and World Vision.

MasterCard's Latin America & Caribbean operation will donate revenues from fees collected on donations to Haitian relief efforts made using Latin America & Caribbean-issued MasterCard cards to the Red Cross and United Way.

MasterCard's support also includes a \$250,000 corporate donation to the American Red Cross and is double-matching employee contributions to the Haitian disaster relief funds of those charities listed above. In addition to waiving fees, MasterCard will also donate revenues generated by charitable contributions made to these organizations through February 28, 2010.

**M&T Bank:**

M&T Bank made a \$100,000 contribution toward the American Red Cross Haiti relief efforts and additionally matched the first \$100,000 of \$124,035 donated by employees and directors. M&T customers contributed another \$22,933, culminating in a grand total of \$346,968 donated to the American Red Cross for Haiti relief.

**Nationwide Insurance:**

Is providing \$150,000 to the American Red Cross Haiti Disaster Relief Fund through the Nationwide Insurance Foundation. The Foundation will also match employee contributions to the United Way Worldwide Disaster Fund of \$25 or more, dollar-for-dollar.

**New York Life:**

Donated \$100,000 to aid and support earthquake relief efforts in Haiti, and additionally donated up to \$150,000 in matching contributions by employees and agents.

**Northern Trust:**

Made an immediate donation in the amount of \$250,000 to the American Red Cross - International Relief Fund. In addition to this donation, Northern Trust matched, dollar to dollar, up to \$250,000 in contributions made by their employees to the American Red Cross - International Fund and other Red Cross organizations globally. Currently, Northern Trust and it's employees have generously contributed \$585,968.44 to the American Red Cross.

**Northwestern Mutual:**

Northwestern Mutual announced a \$100,000 donation to the American Red Cross to help provide Haitians with essential first aid relief including medical treatment and supplies, shelter, food and water.

**People's United Bank:**

People's United Bank established a program in January encouraging its employees to support the Haiti earthquake relief and recovery effort. People's United's employees and directors contributed approximately \$58,000 directly to the Haitian Health Foundation, and the People's United Community Foundation matched those contributions dollar for dollar by contributing to the American Red Cross Haiti relief efforts. Therefore, in total, People's United donated more than \$115,000 to Haiti relief efforts.

**PMI Group, Inc.:**

The PMI Foundation is matching employee donations, dollar-for-dollar (up to a maximum of \$300 per employee) to six relief organizations, through February 15.

**PNC Financial Services Group:**

Has donated \$100,000 directly to the Hôpital Albert Schweitzer (Hospital Haiti). The PNC Foundation also matched dollar-for-dollar PNC employee contributions to three disaster relief organizations: American Red Cross International Relief Fund, UNICEF and Mercy Corps Haiti Earthquake Fund, which raised approximately \$90,000.

**Popular, Inc:**

Banco Popular's 181 branches in Puerto Rico served as collection centers for clients and non-clients to donate basic needs items. More than 200 fellow volunteers, including employees, retirees, and relatives made it possible for the shipments to reach Haiti. This effort resulted in the shipment of more than 1,260 boxes containing basic needs items.

In the days following the earthquake, Banco Popular opened an account to receive donations destined for Haiti through the Red Cross, Puerto Rico Chapter. Employees, clients and the general public from Puerto Rico, United States and Virgin Islands donated over \$1,000,000 to this account that included a \$100,000 donation from Popular.

Banco Popular also opened an account with a \$20,000 donation from the Banco Popular Foundation and has raised a total of \$220,000 for the Peace Brigades of Iniciativa Comunitaria. Headed by Jose Vargas Vidot, MD, the brigade left for Haiti along with 20 other Puerto Rican volunteers, health professionals, to establish a clinic on the outskirts of Port-au Prince. Their ongoing initiative continues to create an impact, having served 26,500 people and with the creation of a pediatric clinic. Popular Auto also supported Iniciativa Comunitaria's efforts in the days following the earthquake by donating a van used to transport volunteers and materials to the impacted areas.

**Principal Financial Group:**

Principal Financial Group made a \$50,000 contribution to the International Response Fund of the American Red Cross. Principal Financial Group is also encouraging and accepting employee donations.

**The Private Bank:**

The Private Bank made a \$10,000 contribution to United Way's Haiti Relief fund.

**Protective Life Corporation:**

Donated \$15,000 to the American Red Cross/Disaster Relief Fund for Haiti.

**Prudential Financial:**

The Prudential Foundation donated \$125,000 to relief efforts—\$75,000 to UNICEF and \$50,000 to the American Red Cross. In addition, the company opened its Prudential CARES Disaster Relief Fund until March 15 to provide an avenue for its employees to make donations and ensure those funds get to where they are needed most. Employees donated more than \$100,000 that will be matched by The Prudential Foundation.

**Raymond James Financial:**

Raymond James Financial supported the Haitian relief effort through a \$50,000 contribution to its Foundation within the Raymond James Charitable Endowment Fund (RJCEF), and encouraged associates and financial advisors to provide support through the RJCEF as well, raising more than \$28,500 by check, credit card or contributing securities.

In addition, Raymond James Ltd. (Raymond James' wholly owned Canadian broker/dealer) and its employees also gave to the relief effort through the Canadian Red Cross. Employees raised more than \$55,000, and Raymond James Ltd. matched the donation for a total contribution of \$110,000.

**RBC Bank:**

Made a \$100,000 contribution and is also collecting donations for the American Red Cross at all of their branches. RBC has also announced that the RBC Blue Water Project will commit \$1 million to support the efforts of ONE DROP and Oxfam to provide

access to water and sanitation to the people of Haiti and rebuild small water and sanitation infrastructure in the country.

**Regions Bank:**

Inspired by the efforts of a Haitian born associate and his branch manager in Huntsville, Ala. who had been aiding Haitian children prior to earthquake, Regions has used its corporate aircraft and staff to fly some 29 weekly relief flights to Haiti. Operating in close coordination with relief workers on the ground, these flights have brought doctors, nurses, medical assistants, medical equipment, artificial limbs and medicine of all types. On the return flights, Regions has brought other medical workers back home. In addition, Regions accepted donations to the American Red Cross International Response Fund at all of its 1,900 branches.

**RenaissanceRe Holdings Ltd.:**

The staff at RenaissanceRe have raised over \$60,000 for the Red Cross and other charitable organizations in aid of the Haitian earthquake victims. RenaissanceRe matches staff donations (either a 2:1 or 4:1 ratio). The \$60k amount comprises individual staff donations – not a corporate donation, which RenaissanceRe may do in addition to what staff has raised.

**Sovereign (Banco Santander):**

Banco Santander, the parent of Sovereign Bank, is contributing 1 million Euros (appx. \$1.415 million USD) toward Haiti relief efforts. Sovereign Bank opened a special account to collect monetary donations for the American Red Cross to aid victims of the earthquake in Haiti which collected more than \$52,000. Cash and check donations were accepted at all Sovereign Bank branches as well. Also, the bank set up a dedicated account to which customers could donate to the Disaster Emergency Committee (DEC) fund via all 1,300 Santander branches in the UK. The Santander Foundation in the UK donated 20,000 British Pounds to the DEC to help survivors of the Haiti disaster.

**State Farm Insurance Companies:**

State Farm employees and agents participated in Haitian relief efforts in several areas around the United States and Canada. State Farm agents Enette Henderson and Michele Belizaire rallied other South Florida agents to get involved with Haiti Relief. The effort also involved employees and employee resource groups. Everyone teamed up across Florida to help. Within a month and a half, the State Farm Florida Zone had collected about 35 truckloads of medical supplies, clothing and food for people in Haiti. The Zone worked with more than 10 non-profit organizations to sort, pack and load supplies. Agents also worked with other businesses in the relief effort. Employees and agents around the state made donations to the American Red Cross (ARC). Agent Chris Bogue, West Palm Beach, went to Haiti for a week to help build hospital tents. Agent Larry Lee Jr. of Fort Pierce worked with a policyholder and a local bank to set up a Treasure Coast Haiti Relief Fund that raised more than \$30,000 for the ARC.

Up the coast, the African American Forum Employee Resource Group (ERG) in the Ballston Spa Operations Center (Northeast Zone) collected \$937 in employee donations for the ARC and 1,500 pounds of clothing for earthquake victims in Haiti.

New agent Michelle Benson, Chesapeake, Virginia, decided to hold a fundraiser for quake victims during her grand opening. “We wanted to demonstrate the importance of being a good neighbor here and abroad,” she said. “We raised \$1,500 for Haiti relief.”

In Canada, agents Michael and Gordon Tessier, Grimsby and St. Catharines, Ontario, respectively, embarked on their own personal relief mission to Haiti to help the devastated quake victims. The brothers flew their own private plane laden with medical supplies donated by friends, family and a local doctor and pharmacist.

State Farm as a company has long been a corporate sponsor of the ARC, and makes an annual donation of \$1 million at the beginning of each year to the American Red Cross’ Disaster Relief Fund so that the organization can immediately respond to pressing needs when they arise.

**State Street:**

The State Street Foundation’s Disaster Relief Emergency Assistance Fund made a grant of \$400,000 to Oxfam America’s Haiti Earthquake Response Fund. The Foundation matched an additional \$100,000 in employee gifts made to Haiti relief funds through Oxfam America and global Oxfam chapters for a total State Street contribution of \$600,000.

**SunTrust Bank:**

SunTrust Foundation contributed \$50,000 to the American Red Cross Haiti Relief and Development Fund.

**Swiss Re:**

Swiss Re has pledged CHF 250,000 to support the rebuilding efforts in Haiti following the devastating earthquake in January. Further, donations by employees globally of CHF 195,000 to their charitable organization of choice were matched by the company. These funds went to projects that are sustainable, supporting those that have suffered the most, and will be channeled through recognized charitable organizations participating to the Haiti relief and reconstruction effort. Additionally, one Swiss Re associate flew to Haiti to treat and rescue his mother-in-law and then retooled the charity, the Help Educate a Child Foundation (HEACF), which he started several years ago. HEACF provides medical and dental assistance, education, new clothing, and financial support to children in Haiti.

**Synovus:**

Synovus team members responded immediately, and a fund was established to collect donations. Within 30 days, the Synovus family had donated nearly \$8,000 to help fund relief efforts by the Red Cross.

**TD Bank:**

TD Bank donated \$100,000 to the Red Cross for Haiti relief efforts. Frank McKenna, TD's Deputy Chair, has helped to rally "Corporate Canada" to donate 40,000 lbs of supplies to send to Haiti. Air Canada donated the cargo space on one of its Boeing 767s and the flight landed in Haiti on Saturday January 16th. Frank continues to work behind the scenes on relief efforts. Finally, TD Bank stores from Maine to Florida have sponsored coin collections and donated various goods.

**Toyota Financial Services:**

Contributed a total of \$500,000 in donations to be divided equally among the American Red Cross, Save the Children and Doctors Without Borders in support of their relief and recovery efforts for earthquake victims in Haiti. In addition, Toyota Financial Services is matching employee contributions to the following organizations through Feb. 1: American Red Cross, Doctors Without Borders, Save the Children and YELE Haiti Earthquake Fund. Toyota also offered to provide vehicles such as four-wheel-drive Tundras and Tacomas to the Red Cross and five Tundras to Relief International.

**UBS:**

Globally, UBS and its employees will donate in total nearly \$2.5 million to Haitian relief efforts. These donations will be made in a combination of grants and through a special employee matching gift program to five organizations (American Red Cross, CARE, UNICEF, Doctors Without Borders and Save the Children). Swiss Solidarity Foundation in Switzerland will receive a \$1million CHF (\$970,000 US) grant for relief efforts.

**UnionBanCal Corporation:**

Has made a \$25,000 contribution toward Haiti Relief efforts.

**Unum:**

Unum is supporting the American Red Cross, British Red Cross and Partners in Health with a \$100,000 from corporate giving. In addition, Unum matched gifts \$2 to \$1 to the Red Cross, Partners in Health, Doctors Without Borders and Save the Children with an additional \$100,000. Many of Unum's employees also will be giving to other organizations, and Unum will continue to match those \$1 to \$1 through our regular matching gifts program.

**U.S. Bancorp:**

U.S. Bancorp has made more than \$406,000 in contributions to Haiti relief efforts. This includes more than \$105,000 in grants to the American Red Cross, contributions by more than 1,700 employees, and matching gifts through the U.S. Bancorp Foundation.

**Visa Inc.:**

Made a \$200,000 donation to the American Red Cross Haiti Relief and Development Fund and will match employee donations to Haitian relief efforts on a two-to-one basis

made through the end of January. Additionally, Visa will donate revenues generated by charitable contributions attributable to the crisis in Haiti directly to the American Red Cross. Finally, Visa will waive interchange fees through the end of February on donations made to a select group of major, U.S. and Canadian charities that are providing support to Haitian relief efforts.

**Waddell & Reed Financial and the Ivy Funds:**

Organized an internal campaign that is encouraging employees and advisors to assist in Haiti relief efforts by donating to one of three organizations: the Red Cross, The Salvation Army, and Heart to Heart International. The company has agreed to match one dollar for each dollar donated by Waddell & Reed or Ivy Funds employees and their families, up to \$100,000.

**Webster Bank:**

Has made a donation of \$10,000 to the Red Cross and is encouraging employees to also make donations.

**Wells Fargo:**

Pledged \$350,000 to assist with Haiti relief and recovery efforts. Wells Fargo waived fees related to credit and debit card transactions to specified charities through the end of February. In addition, Wells Fargo credit and check cardholders can still redeem their Wells Fargo Rewards® program points for special charity gift cards to help those impacted by the earthquake in Haiti. Wells Fargo is waiving ATM, foreign currency and any other transaction fees applied by Wells Fargo in Haiti and the Dominican Republic through June. Wells Fargo also is waiving fees on consumer wire transfers to Haiti through June to help our customers get money to family and friends. To date, Wells Fargo has waived more than \$300,000 in transaction fees related to Haiti relief efforts.